Health History Form

E-mail: Today's Date:

American Dental Association
www.ada.org

As required by law, our office adheres to written policies and procedures to protect the privacy of information about you that we create, receive or maintain. Your answers are for our records only and will be kept confidential subject to applicable laws. Please note that you will be asked some questions about your responses to this questionnaire and there may be additional questions concerning your health. This information is vital to allow us to provide appropriate care for you. This office does not use this information to discriminate.

Name: (Last First Middle)
Home Phone: *Include area code* ( )
Business/Cell Phone: *Include area code* ( )

Address: (Mailing address)
City:
State:
Zip:

Occupation:
Height:
Weight:
Date of birth:
Sex: M F

SS# or Patient ID:
Emergency Contact:
Relationship:
Home Phone: ( ) *Include area codes*
Cell Phone: ( )

If you are completing this form for another person, what is your relationship to that person?

Your Name
Relationship

Do you have any of the following diseases or problems: *(Check DK if you Don't Know the answer to the question)*	Yes	No	DK
Active Tuberculosis	☐	☐	☐
Persistent cough greater than a 3 week duration	☐	☐	☐
Cough that produces blood	☐	☐	☐
Been exposed to anyone with tuberculosis	☐	☐	☐

If you answer yes to any of the 4 items above, please stop and return this form to the receptionist.

Dental Information *For the following questions, please mark (X) your responses to the following questions.*

	Yes	No	DK
Do your gums bleed when you brush or floss?	☐	☐	☐
Are your teeth sensitive to cold, hot, sweets or pressure?	☐	☐	☐
Does food or floss catch between your teeth?	☐	☐	☐
Is your mouth dry?	☐	☐	☐
Have you had any periodontal (gum) treatments?	☐	☐	☐
Have you ever had orthodontic (braces) treatment?	☐	☐	☐
Have you had any problems associated with previous dental treatment?	☐	☐	☐
Is your home water supply fluoridated?	☐	☐	☐
Do you drink bottled or filtered water?	☐	☐	☐
If yes, how often? Circle one: DAILY / WEEKLY / OCCASIONALLY			
Are you currently experiencing dental pain or discomfort?	☐	☐	☐

	Yes	No	DK
Do you have earaches or neck pains?	☐	☐	☐
Do you have any clicking, popping or discomfort in the jaw?	☐	☐	☐
Do you brux or grind your teeth?	☐	☐	☐
Do you have sores or ulcers in your mouth?	☐	☐	☐
Do you wear dentures or partials?	☐	☐	☐
Do you participate in active recreational activities?	☐	☐	☐
Have you ever had a serious injury to your head or mouth?	☐	☐	☐

Date of your last dental exam:
What was done at that time?

Date of last dental x-rays:

What is the reason for your dental visit today?

How do you feel about your smile?

Medical Information *Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.*

	Yes	No	DK
Are you now under the care of a physician?	☐	☐	☐

Physician Name: Phone: *Include area code* ( )

Address/City/State/Zip:

	Yes	No	DK
Are you in good health?	☐	☐	☐
Has there been any change in your general health within the past year?	☐	☐	☐

If yes, what condition is being treated?

Date of last physical exam:

	Yes	No	DK
Have you had a serious illness, operation or been hospitalized in the past 5 years?	☐	☐	☐

If yes, what was the illness or problem?

	Yes	No	DK
Are you taking or have you recently taken any prescription or over the counter medicine(s)?	☐	☐	☐

If so, please list all, including vitamins, natural or herbal preparations and/or diet supplements:

_____

_____

_____

_____

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Medical Information

Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.

(Check DK if you Don't Know the answer to the question)	Yes	No	DK
Do you wear contact lenses?	☐	☐	☐
Joint Replacement. Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement?	☐	☐	☐
Date: _____ If yes, have you had any complications?_____			
Are you taking or scheduled to begin taking either of the medications, alendronate (Fosamax®) or risedronate (Actonel®) for osteoporosis or Paget's disease?	☐	☐	☐
Since 2001, were you treated or are you presently scheduled to begin treatment with the intravenous bisphosphonates (Aredia® or Zometa®) for bone pain, hypercalcemia or skeletal complications resulting from Paget's disease, multiple myeloma or metastatic cancer?	☐	☐	☐
Date Treatment began: _____			

	Yes	No	DK
Do you use controlled substances (drugs)?	☐	☐	☐
Do you use tobacco (smoking, snuff, chew, bidis)?	☐	☐	☐
If so, how interested are you in stopping? (Circle one) VERY / SOMEWHAT / NOT INTERESTED			
Do you drink alcoholic beverages?	☐	☐	☐
If yes, how much alcohol did you drink in the last 24 hours? _____			
If yes, how much do you typically drink In a week? _____			
WOMEN ONLY Are you:			
Pregnant?	☐	☐	☐
Number of weeks: _____			
Taking birth control pills or hormonal replacement?	☐	☐	☐
Nursing?	☐	☐	☐

Allergies - Are you allergic to or have you had a reaction to:
To all **yes** responses, specify type of reaction.

	Yes	No	DK
Local anesthetics	☐	☐	☐
Aspirin	☐	☐	☐
Penicillin or other antibiotics	☐	☐	☐
Barbiturates, sedatives, or sleeping pills	☐	☐	☐
Sulfa drugs	☐	☐	☐
Codeine or other narcotics	☐	☐	☐
Metals	☐	☐	☐
Latex (rubber)	☐	☐	☐
Iodine	☐	☐	☐
Hay fever/seasonal	☐	☐	☐
Animals	☐	☐	☐
Food	☐	☐	☐
Other	☐	☐	☐

Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.

	Yes	No	DK
Artificial (prosthetic) heart valve	☐	☐	☐
Previous infective endocarditis	☐	☐	☐
Damaged valves in transplanted heart	☐	☐	☐
Congenital heart disease (CHD)			
Unrepaired, cyanotic CHD	☐	☐	☐
Repaired (completely) in last 6 months	☐	☐	☐
Repaired CHD with residual defects	☐	☐	☐

Except for the conditions listed above, antibiotic prophylaxis is no longer recommended for any other form of CHD.

	Yes	No	DK
Cardiovascular disease.	☐	☐	☐
Angina	☐	☐	☐
Arteriosclerosis	☐	☐	☐
Congestive heart failure	☐	☐	☐
Damaged heart valves	☐	☐	☐
Heart attack	☐	☐	☐
Heart murmur	☐	☐	☐
Low blood pressure	☐	☐	☐
High blood pressure	☐	☐	☐
Other congenital heart defects	☐	☐	☐
Mitral valve prolapse	☐	☐	☐
Pacemaker	☐	☐	☐
Rheumatic fever	☐	☐	☐
Rheumatic heart disease	☐	☐	☐
Abnormal bleeding	☐	☐	☐
Anemia	☐	☐	☐
Blood transfusion	☐	☐	☐
If yes, date:_____			
Hemophilia	☐	☐	☐
AIDS or HIV infection	☐	☐	☐
Arthritis	☐	☐	☐

	Yes	No	DK
Autoimmune disease	☐	☐	☐
Rheumatoid arthritis	☐	☐	☐
Systemic lupus erythematosus.	☐	☐	☐
Asthma	☐	☐	☐
Bronchitis	☐	☐	☐
Emphysema	☐	☐	☐
Sinus trouble	☐	☐	☐
Tuberculosis	☐	☐	☐
Cancer/Chemotherapy/ Radiation Treatment	☐	☐	☐
Chest pain upon exertion	☐	☐	☐
Chronic pain	☐	☐	☐
Diabetes Type I or II	☐	☐	☐
Eating disorder	☐	☐	☐
Malnutrition	☐	☐	☐
Gastrointestinal disease	☐	☐	☐
G.E. Reflux/persistent heartburn	☐	☐	☐
Ulcers	☐	☐	☐
Thyroid problems	☐	☐	☐
Stroke	☐	☐	☐
Glaucoma	☐	☐	☐

	Yes	No	DK
Hepatitis, jaundice or liver disease	☐	☐	☐
Epilepsy	☐	☐	☐
Fainting spells or seizures	☐	☐	☐
Neurological disorders	☐	☐	☐
If yes, specify:_____			
Sleep disorder	☐	☐	☐
Mental health disorders	☐	☐	☐
Specify:_____			
Recurrent Infections	☐	☐	☐
Type of infection:_____			
Kidney problems	☐	☐	☐
Night sweats	☐	☐	☐
Osteoporosis	☐	☐	☐
Persistent swollen glands in neck	☐	☐	☐
Severe headaches/ migraines	☐	☐	☐
Severe or rapid weight loss	☐	☐	☐
Sexually transmitted disease	☐	☐	☐
Excessive urination	☐	☐	☐

	Yes	No	DK
Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment?	☐	☐	☐

Name of physician or dentist making recommendation: | Phone:

	Yes	No	DK
Do you have any disease, condition, or problem not listed above that you think I should know about?	☐	☐	☐

Please explain:

NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.

I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of Patient/Legal Guardian: | Date:

FOR COMPLETION BY DENTIST

Comments:_____

Electronic Services

In an effort to be more efficient, our office has decided to go with a system that will be able to send you a text on your cell phone or an e-mail to confirm your appointement. Please let us know what your preference is for confirming your appointments with our office.

Name _____

Cell Phone (for texts) _____

E-Mail Address _____

Phone (best # to reach you) _____

Thank you in advance for your assistance,
Dr. Bankhardt, Dr. Allen and their fabulous team

{ROBERT D. BANKHARDT, DDS, INC.}

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

****You May Refuse to Sign This Acknowledgement****

I, _____, have received a copy of this office's Notice of Privacy Practices.

_____
{Please Print Name}

_____
{Signature}

_____
{Date}

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communications barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining acknowledgement
- ☐ Other (Please Specify)

_____

_____

_____

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PERSONAL INFORMATION

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Patient Name **Social Security Number** **Date of Birth**

Home Address **City** **Zip**

Home phone **E-Mail Address**

Person Financially Responsible **Social Security Number** **Relationship**

Employer **Occupation** **Date of Birth**

Business Phone **Business Address** **May we contact you at work?**

Spouse's Name **Social Security Number** **Date of Birth**

Employer **Occupation**

Business Phone **Business Address** **May we contact spouse at work?**

Name of school if full-time student over 18 years of age **Whom may we thank for referring you?**

Drivers License Number **Former DDS** **Date of last visit**

Primary Insured Name **Group Number**

Insurance Plan Name and Address

Secondary Insured Name **Group Number**

Insurance Plan Name and Address

The preceding responses to the questions are, to the best of my knowledge, true and correct. I hereby **consent to the treatment** indicated on my examination form, including the use of any anesthetics, sedatives, x-rays, or fluoride, as may be deemed necessary or recommended by the doctor.

Patient signature or parent if patient is minor Date

Robert D. Bankhardt, DDS, Inc. 2720 Cochran Street, Suite 2-B Simi Valley, CA 93065 (805)584-1194

Robert D. Bankhardt, DDS, Inc. & Associates

FINANCIAL POLICIES

THANK you for choosing us to help you and your family strive for your family's optimum oral health. Investing in quality dental care can be a step toward improved appearance and self-esteem. In order to ensure that our relationship has a positive beginning, it is important that you read and understand our office policies. Feel free to ask any questions that you may have regarding our policies.

AN appointment to visit our office reserves the time exclusively for you. Failing to keep a reserved appointment will result in a charge of $50 per half hour, at our discretion. No fees will be charged for rescheduling an appointment provided 24 hours or more notice is given.

WE respect your desire to make a responsible decision regarding your treatment and its related fees. Every effort will be made to discuss the benefits, alternative treatments, possible risks, and financial aspects of your procedure so that you may make an informed decision to either accept or refuse the recommended treatment. Acceptance of treatment implies that you understand and consent to all treatment and fees involved.

AS a courtesy we will submit your dental insurance claim and accept assignment if the information we need from you is provided in a timely manner. Your treatment will not be compromised in order to meet the usual and customary fees that your insurance company may impose. It is important for you to understand that insurance benefits generally do not cover the entire fee and that the difference will be owed by you. Dental insurance does not absolve you of the financial responsibility for treatment rendered. Our office staff will gladly be of assistance should you have any questions about your treatment or related costs.

IF you have dental insurance your patient portion is expected to be paid with either cash, check, debit card or major credit card on the day of treatment. MasterCard, Visa, DiscoverCard and CareCredit are accepted by our office for your convenience. Financial arrangements, subject to credit approval, may be made before treatment is rendered. There is a $25 handling and bookkeeping fee for any returned checks.

WHEN your balance remains unpaid after 60 days your account becomes delinquent. A late charge will accrue on the account balance at the rate of 1.5% per month (18% annually). You will also receive a letter stating that in 30 days your account will be reported to TRW and collection proceedings begun. A bookkeeping fee of $50 will be charged to your account when TRW is notified. Any fees, including court and attorney fees, will be the responsibility of the guarantor.

FAILURE to sign this agreement does not negate your financial obligation for any of your previous or future treatment.

I understand and agree to abide by the above office policies:

_____	_____	_____
SIGNATURE	DATE	RELATIONSHIP TO PATIENT

I also agree to pay for the services rendered in the following way: (please circle)

1. Cash, Check or Debit Card at the time of treatment.
2. MasterCard, Visa, DiscoverCard or CareCredit at the time of treatment.
3. I will furnish Insurance Forms/Insurance Information AND I agree to pay my portion at each visit.
4. Other_____.